

Meierhenry Sargent LLP

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SD Secretary of State

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September 26, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brandon Valley School District 49-2
Minnehaha County, South Dakota
\$23,130,000 Limited Tax Capital Outlay Certificates, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, and Iowa

BRANDON VALLEY SCHOOL DISTRICT 49-2
MINNEHAHA COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brandon Valley School District 49-2.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2024
3. Date of issue: September 26, 2024
4. Purpose of issue: The District is issuing the Certificates for the purpose of financing school improvements including, the costs for constructing a new East Side Elementary School, and furnishing and equipping same, and financing costs of issuance including, but not limited to, Underwriter's discount, credit enhancement and rating agency fees.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$23,130,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2024 is true and correct on this 26th day of September 2024.

By: Paul J. Lundberg
Its: Business Manager

CERTIFICATE DEBT SERVICE

**BRANDON VALLEY SCHOOL DISTRICT No. 49-2
MINNEHAHA COUNTY, SOUTH DAKOTA**

South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program

LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2024

Non-BQ, 'AA+' Rating ('AA' Underlying), 8/1/34 Par Call, 2044 Final Maturity

FINAL PRICING

Dated Date 09/26/2024
Delivery Date 09/26/2024

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2025			979,812.50	979,812.50	
02/01/2026			578,250.00	578,250.00	
06/30/2026					1,558,062.50
08/01/2026			578,250.00	578,250.00	
02/01/2027			578,250.00	578,250.00	
06/30/2027					1,156,500.00
08/01/2027			578,250.00	578,250.00	
02/01/2028			578,250.00	578,250.00	
06/30/2028					1,156,500.00
08/01/2028			578,250.00	578,250.00	
02/01/2029			578,250.00	578,250.00	
06/30/2029					1,156,500.00
08/01/2029			578,250.00	578,250.00	
02/01/2030			578,250.00	578,250.00	
06/30/2030					1,156,500.00
08/01/2030			578,250.00	578,250.00	
02/01/2031			578,250.00	578,250.00	
06/30/2031					1,156,500.00
08/01/2031			578,250.00	578,250.00	
02/01/2032			578,250.00	578,250.00	
06/30/2032					1,156,500.00
08/01/2032			578,250.00	578,250.00	
02/01/2033			578,250.00	578,250.00	
06/30/2033					1,156,500.00
08/01/2033	110,000	5.000%	578,250.00	688,250.00	
02/01/2034			575,500.00	575,500.00	
06/30/2034					1,263,750.00
08/01/2034	1,610,000	5.000%	575,500.00	2,185,500.00	
02/01/2035			535,250.00	535,250.00	
06/30/2035					2,720,750.00
08/01/2035	1,690,000	5.000%	535,250.00	2,225,250.00	
02/01/2036			493,000.00	493,000.00	
06/30/2036					2,718,250.00
08/01/2036	1,780,000	5.000%	493,000.00	2,273,000.00	
02/01/2037			448,500.00	448,500.00	
06/30/2037					2,721,500.00
08/01/2037	1,870,000	5.000%	448,500.00	2,318,500.00	
02/01/2038			401,750.00	401,750.00	
06/30/2038					2,720,250.00
08/01/2038	1,965,000	5.000%	401,750.00	2,366,750.00	
02/01/2039			352,625.00	352,625.00	
06/30/2039					2,719,375.00
08/01/2039	2,065,000	5.000%	352,625.00	2,417,625.00	
02/01/2040			301,000.00	301,000.00	
06/30/2040					2,718,625.00
08/01/2040	2,175,000	5.000%	301,000.00	2,476,000.00	
02/01/2041			246,625.00	246,625.00	
06/30/2041					2,722,625.00
08/01/2041	2,285,000	5.000%	246,625.00	2,531,625.00	
02/01/2042			189,500.00	189,500.00	
06/30/2042					2,721,125.00
08/01/2042	2,400,000	5.000%	189,500.00	2,589,500.00	
02/01/2043			129,500.00	129,500.00	
06/30/2043					2,719,000.00
08/01/2043	2,525,000	5.000%	129,500.00	2,654,500.00	
02/01/2044			66,375.00	66,375.00	
06/30/2044					2,720,875.00
08/01/2044	2,655,000	5.000%	66,375.00	2,721,375.00	
06/30/2045					2,721,375.00
	23,130,000		17,711,062.50	40,841,062.50	40,841,062.50